

TENNESSEE REGULATORY AUTHORITY

Ron Jones, Chairman
Deborah Taylor Tate, Director
Pat Miller, Director
Sara Kyle, Director



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James Robertson Parkway
Nashville, Tennessee 37243-0505
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August 19, 2005

Mr. Carlos C. Smith, Counsel
Mr. Melvin J. Malone, Counsel
Mr. Mark W. Smith, Counsel
Miller & Martin PLLC
1200 One Nashville Place, 150 Fourth Avenue North
Nashville, TN 37219-2433

RE: Docket 05-00217: Petition of Knology Inc. and Knology of Tennessee, Inc. for
Financing Approval

Dear Messrs. Smith, Malone, and Smith:

In order to fully analyze the above-referenced petition, the Tennessee Regulatory Authority (TRA) requires additional information. Please provide the information requested below by August 26, 2005, and refer to this correspondence as Data Request No. 1 in the response.

1. Per the Use of Proceeds listed (under Section G) in the Description of the Proposed Transaction of the Petition filed with the Authority on August 3, 2005, provide documentation showing the interest rate that will be paid and/or incurred with regards to 1.) refinancing the existing \$15 million Wachovia Credit Facility, and 2.) refinancing the existing \$32 million Co-Bank Facility. In addition, provide how much interest expense has been paid, and well as the unpaid balances on the principal and interest on both of the above-referenced Wachovia and Co-Bank Facilities.
2. Have the petitioners filed similar petitions in other states and what is the status of any such petition?
3. Have the Petitioners applied for approval for financing from any Federal agency? Have they notified any Federal Agency? If so, what is the status of any such application or notification?
4. How many customers does Knology of Tennessee, Inc., including its subsidiaries, currently have in Tennessee?
5. Confirm that Knology will continue to operate and/or provide service under its current name and CCN issued by the Authority, and its business licenses as filed with the Tennessee Secretary of State's Office.

6. Verify all current CCNs issued with the Authority, and provide copies of all current business licenses of Knology Inc. filed with the Tennessee Secretary of State's Office.
7. Provide an electronic proposed order designed to grant the relief you seek in the Petition filed with the Authority on August 3, 2005.
8. Explain the relationship among Knology of Tennessee, Inc., Knology of Nashville, Inc., and Knology of Knoxville, Inc.

If you have any questions, or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or email him at carlos.black@state.tn.us. Please respond by sending the original and 13 copies to:

Ms Sharla Dillon, Docket Room Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Sincerely,



Aster Adams, Chief
Competitive Markets & Policy Division

c. Mr. Felix Boccucci
Ms. Sharla Dillon, Docket Room Manager